

Wespath Benefits and Investments 1901 Chestnut Avenue Glenview, Illinois 60025-1604 wespath.org

<<FirstName>> <<LastName>> <<Address 1>> <<Address 2>> <<City>>, <<State>> <<Zip>>

Dear <<FirstName>>:

## GO GREEN—View Your Quarterly Statement at www.benefitsaccess.org

Starting in 2023, you will no longer receive quarterly statements about your retirement savings in the mail.

Instead, you'll join more than 60,000 Wespath participants who already view their statements online at benefitsaccess.org.

## How to Set Up Your Account

It's easy to set up your user account in Benefits Access. We recommend you do this on a computer or tablet—but a smartphone will work too.

- Open your web browser.
- Go to benefitsAccess.org and click the "New User Registration" box (bottom of screen).
- Answer a few questions, provide a valid email address, and set up your username and password.
- Then enjoy on-demand access to your account information and a robust collection of resources—any time you want it: 24/7/365.

Wespath Benefits Access
Welcome to Benefits Access!
Benefits Access Login
Username
Password
A Secure Login
Trouble Logging In?
Remember me Not recommended for shared computers.
New User Registration

## Why Make a Change?

We have a lot of good reasons for eliminating printed/mailed quarterly statements. Consider these:



**IT'S MORE SECURE.** No more worrying that your financial mail is falling into the wrong hands or doesn't land in your mailbox. Benefits Access is password-protected for added security!

**IT SAVES PAPER.** Wespath provides quarterly statements to more than 100,000 participants. By delivering these electronically instead of on paper, we're saving thousands of trees.



**IT KEEPS MORE MONEY IN THE PLAN.** Reducing mailing costs significantly cuts our plan administration expenses. That's good stewardship of plan assets.



**MANY PARTICIPANTS ARE ALREADY DOING IT.** More than half of Wespath's participants already opted to receive quarterly statements online through Benefits Access. They've found that it's quick, easy and secure. Plus, they can see their statement up to a week sooner than if they waited for a printed version in the mail.

## Watch for Wespath Emails

Instead of receiving a bulky envelope from Wespath, watch for a Wespath email each quarter notifying you that your statement is ready. These emails will arrive four times a year: in early April (Q1 statement), early July (Q2 statement), early October (Q3 statement) and early January (your Q4/year-end statement). You can also reach Benefits Access right from the **wespath.org** home page.

