

Investment Account Enrollment and Election Form – International

Part 1 – General Information

Organization name	Address
_____	_____
_____	_____
Legal entity name if different from above	
_____	_____
_____	_____
Taxpayer ID number / EIN	
_____	_____
New account name	Primary phone number
_____	_____
Country of incorporation	Alternate phone number
_____	_____

Part 2 – Investment Election

Please complete the following information. Enter your investment election in 1% increments; the total must equal 100%. If the total does not equal 100%, the form is invalid and will be returned.

Note: If you do not make an election, your funds will be invested 100% in the Multiple Asset Fund - I Series (MAF-I).

Fund Name	Allocation for Account
Fixed Income Fund – I Series (51C)	%
Inflation Protection Fund – I Series (52C)	%
International Equity Fund – I Series (53C)	%
International Equity Index Fund – I Series (56C)	%
Multiple Asset Fund – I Series (54C)	%
Short Term Investment Fund – I Series (55C)	%
Social Values Choice Bond Fund – I Series (77C)	%
Social Values Choice Equity Fund – I Series (78C)	%
U.S. Equity Fund – I Series (57C)	%
U.S. Equity Index Fund – I Series (58C)	%
U.S. Treasury Inflation Protection Fund – I Series (59C)	%
Total	100%

Part 3 – Signature

Print name of signatory 1*	Title
_____	_____
Signature on behalf of account holder	Date
_____	_____
Print name of signatory 2*	Title
_____	_____
Signature on behalf of account holder	Date
_____	_____

*Two signatures are required.

▶ Upon completion, please scan and e-mail this form to **support@wespath.org**

Part 4 – For Wespath Use Only

Account number _____