Total Number of Pages: 2

Suggested Title: Cost Allocation of Mandatory Plans

Discipline ¶: 1504.8

General Church Budget Implications: None

Global Implications: None

Amend ¶1504.8 as follows:

8. The general board shall have the authority to allocate the costs of the mandatory benefits plans

among the annual conferences situated within the boundaries of the United States and Puerto

Rico, and the costs of benefit plans of other participating plan sponsors, in accordance with the

terms of the appropriate benefits plans.

a) The general board shall have authority to determine the liabilities allocated to and

contributions due from each annual conference, or other participating plan sponsor, in

accordance with the terms of the appropriate plan.

b) The general board shall have the authority to collect from each annual conference or other

participating plan sponsors the amount required by the clearinghouse to provide benefits

pursuant to the terms of the appropriate benefits plan. Each annual conference shall provide

funds to meet its benefit responsibilities to clergy serving the annual conference and their

spouses, as applicable, who are members of other annual conferences on the same basis as it

provides pension payments for beneficiaries related directly to itself.

c) The general board is authorized and empowered to make all the rules concerning details that

may be necessary to implement the foregoing.

Date: August 29, 2019

Identification of Petitioner:

Barbara A. Boigegrain

General Secretary, General Board of Pension and Health Benefits