

**Clergy Benefits Academy
Myrtle Beach, SC
February 19-21, 2018**

Monday, February 19, 2018

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| 11:00 – 1:00 p.m. | Onsite Registration | <i>Palisades Ballroom D-I</i> |
| 1:00 – 2:30 p.m. | Welcome, Worship and Opening Session | <i>Palisades Ballroom D-I</i> |
| 2:45 – 4:15 p.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • United Methodist Pension Benefits Review <i>Palisades Ballroom D-I</i> • Help! Clergy Tax Laws <i>Palisades A</i> • Unexpected Events: Benefits You need the Most <i>Palisades B</i> • Making a Difference: Personal Savings and Wespath Services <i>Palisades C</i> | |
| 4:15 – 4:30 p.m. | Break | |
| 4:30 – 6:00 p.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Achieving Financial Wellness <i>Palisades C</i> • United Methodist Pension Benefits Review <i>Palisades D-I</i> • Help! Clergy Tax Laws <i>Palisades A</i> • Unexpected Events: Benefits You Need the Most <i>Palisades B</i> | |
| 6:00 p.m. | Break for the Day – Dinner on Your Own | |
| 7:30 p.m. | OPTIONAL Evening Sessions (60 minutes) | |
| | <ul style="list-style-type: none"> • Social Security for Clergy <i>Palisades I</i> • Staying the Course: Spiritually Prepared, Too <i>Palisades C</i> | |

Tuesday, February 20, 2018

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| 6:00– 8:30 a.m. | Breakfast (at your leisure) | <i>Café Amalfi</i> |
| 8:30 – 10:00 a.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Help! Clergy Tax Laws <i>Palisades A</i> • Achieving Financial Wellness <i>Palisades C</i> • United Methodist Pension Benefits Review <i>Palisades I</i> • When There’s a Will, There’s a Way <i>Palisades B</i> | |
| 10:00 – 10:20 a.m. | Break | |
| 10:20 – 11:50 a.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Making a Difference: Personal Savings and Wespath Services <i>Palisades C</i> • Unexpected Events: Benefits You Need The Most <i>Palisades B</i> • Healthy You – Healthy Church <i>Palisades I</i> • Help! Clergy Tax Laws <i>Palisades A</i> | |
| 11:50 – 1:30 p.m. | Lunch (provided for all) | <i>Palisades D-H</i> |
| 1:30 – 3:00 p.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Chill n Refill <i>Palisades B</i> • Understanding and Overseeing Church Finances <i>Palisades A</i> • Achieving Financial Wellness <i>Palisades C</i> • United Methodist Pension Benefits Review <i>Palisades I</i> | |
| 3:00 – 3:20 p.m. | Break | |
| 3:20 – 4:50 p.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Unexpected Events: Benefits You Need the Most <i>Palisades B</i> • Making a Difference: Personal Savings and Wespath Services <i>Palisades I</i> • Understanding and Overseeing Church Finances <i>Palisades A</i> • Achieving Financial Wellness <i>Palisades C</i> | |

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| 4:50 p.m. | Break for the Day – Dinner on Your Own | |
| 7:30 p.m. | OPTIONAL Evening Sessions (60 minutes) | |
| | <ul style="list-style-type: none"> • Social Security for Clergy • Staying the Course: Spiritually Prepared, Too | <i>Palisades I</i> <i>Palisades C</i> |

Wednesday, February 21, 2018

| | | |
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| 6:00 – 8:30 a.m. | Breakfast (at your leisure) | <i>Café Amalfi</i> |
| 8:30 – 10:00 a.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • When There's a Will, There's a Way • Healthy You – Healthy Church • Chill n Refill • Understanding and Overseeing Church Finances | <i>Palisades B</i> <i>Palisades C</i> <i>Palisades I</i> <i>Palisades A</i> |
| 10:00 – 10:20 a.m. | Break | |
| 10:20 – 11:50 a.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Healthy You – Healthy Church • When There's a Will, There's a Way • Making a Difference: Personal Savings and Wespath Services • Chill n Refill | <i>Palisades C</i> <i>Palisades B</i> <i>Palisades A</i> <i>Palisades I</i> |
| 12:00 – 1:00 p.m. | Lunch (provided for all) | <i>Palisades D-H</i> |
| 1:00 – 2:30 p.m. | Class Sessions | |
| | <ul style="list-style-type: none"> • Understanding and Overseeing Church Finances • Chill n Refill • When There's a Will, There's a Way • Healthy You – Healthy Church | <i>Palisades A</i> <i>Palisades I</i> <i>Palisades B</i> <i>Palisades C</i> |
| 2:30 p.m. | Event Concludes | |

PLEASE NOTE: Personal Consultations are on-going throughout the event. You can sign-up for the consults during the onsite registration process on Monday, February 19. There are two types of consultations offered:

- Benefits Consultations – a pension projection is provided as part of the registration process. This is an opportunity to review the projection and to make changes to your personal contribution amounts, beneficiaries, investment allocations, etc. (25-minutes sessions)
- Pastoral Counseling Consultations for Individuals and/or Couples (45-minute sessions)