

## Termination Types in Benefits Access for Plan Sponsors (BAP)

Termination Type	Membership Types Named in <i>Book of Discipline</i>	<i>Book of Discipline</i> Paragraphs	Business of the Annual Conference (BAC) Questions	Retirement Benefit Impact
<b>ADMINISTRATIVE LOCATION</b>	Associate or full members	359	43. Who are on location? c. Who has been placed on administrative location (§359)? 46. Who have had their conference membership terminated? d. By termination of orders under recommendation of the Board of Ordained Ministry (§§ 358.2, 359.3)?	Retirement benefits, including any accrued defined benefits, as terminated vested participants are retained. These participants are not eligible for Comprehensive Protection Plan (CPP) retiree death benefits.
<b>HONORABLE LOCATION</b>	Associate members or clergy members in full connection	358	43. Who are on location? a. Who has been granted honorable location (§358.1)? 44. Who have been granted the status of honorable location—retired (§358.3)? 45. Who have had their status as honorably located and their orders terminated (§358.2)? 46. Who have had their conference membership terminated? d. By termination of orders under recommendation of the Board of Ordained Ministry (§§ 358.2, 359.3)?	

(continued)

## Termination Types in BAP (continued)

Termination Type	Membership Types Named in <i>Book of Discipline</i>	<i>Book of Discipline</i> Paragraphs	Business of the Annual Conference (BAC) Questions	Retirement Benefit Impact
<b>BY TRIAL</b>	Members, local pastors, diaconal ministers	2711.3, 2713	46. Who have had their conference membership terminated? e. By trial (§2713)?	<p>Full Members, Elders in Full Connection, Local Pastors, Associate Members, Provisional Members and Deacons in Full Connection will have any CRSP DB &amp; Pre-82 accrued benefits converted to an actuarially equivalent lump sum which is transferred to UMPIP along with any balances in MPP and CRSP DC. These participants are not eligible for CPP retiree death benefits.</p> <p>All other termination types* retain retirement benefits as terminated vested participants, including any accrued defined benefits. These participants are not eligible for CPP retiree death benefits.</p> <p>*Terminations due to no record of appointment over five years or more <b>do not</b> go through the defined benefit (DB) and defined contribution (DC) conversion process.</p>
<b>DISCONTINUED</b>	Associate or provisional members, local pastors	320.1, 320.2, 320.3, 327, 327.6, 327.7	22. Who have been discontinued as local pastors (§320.1)? 42. Who are discontinued as provisional members (§327)? a. By expiration of eight-year time limit (§ 327) b. By voluntary discontinuance (§ 327.6) c. By involuntary discontinuance (§ 327.6) d. By reaching Mandatory Retirement Age (§ 327.7)	
<b>SURRENDER CREDENTIAL</b>	Ordained members in good standing	360.2	46. Who have had their conference membership terminated? b. By withdrawal from the ordained ministerial office (§360.2, .4)?	
<b>SURRENDER CREDENTIAL–VTP</b>	Ordained members in good standing	360.2	46. Who have had their conference membership terminated? b. By withdrawal from the ordained ministerial office (§360.2, .4)?	
<b>WITHDRAWN/ COMPLAINTS</b>	Clergy members named as respondents to a complaint	360.3, 2719.2, 2719.3	46. Who have had their conference membership terminated? c. By withdrawal under complaints or charges (§§360.3, .4; 2719.2)?	
<b>WITHDRAWN/ OTHER DENOMINATION</b>	Ordained members in good standing	360.1	46. Who have had their conference membership terminated? a. By withdrawal to unite with another denomination (§360.1, .4)?	