



Wespath

BENEFITS | INVESTMENTS



Positive Social Purpose Lending Program

Celebrating 30 Years of Impact | 1990-2020

30+ years

| Affordable Housing |
| Community Development | Microfinance |

Investments in all
50 states



\$83 million +
since inception in
global microfinance
investments across
4 continents



\$  **\$2 billion +**
invested since
1990

\$1.9 billion
in U.S. affordable
housing has created
or preserved over
52,000 units

\$79 million
in community
development projects



All while earning a **market-rate of return**

**All data as of December 31, 2020*

Investments in the Positive Social Purpose Lending Program are made through Wespath Funds which are available, depending on the nature of the investor, through Wespath Benefits and Investments or Wespath Institutional Investments. The information provided relates to the combined investments of all Wespath Funds in the Positive Social Purpose Lending Program.