Sustainable Investment Strategies

Working to help support the creation of a sustainable global economy

Our framework of Invest—Engage—Avoid drives our activities

Invest
We seek to invest in ways that will generate strong returns and demonstrable social and environmental impact

Engage
We engage companies and policymakers, urging them to adopt sustainable practices and policies

Avoid
We avoid investments related to the UMC’s ethical exclusions, or because they pose sustainability-related financial risks

Sustainable investment approach covers nearly $28 billion in assets

Making our voice heard by voting proxies at nearly 5,000 global companies

Over $2 billion dedicated to positive social purpose investments including over 52,000 affordable housing units in the U.S.

Nearly $2.2 billion invested in companies worldwide providing low-carbon solutions

Over $2.3 billion allocated to women and/or minority-owned asset managers

Wespath Benefits and Investments (Wespath) implements the Sustainable Investment Strategies for investment funds made available through it and its subsidiaries, including Wespath Institutional Investments.

Data as of December 31, 2020; $2 billion PSP figure reflects cumulative investments since 1990.