Sustainable Investment Strategies

Working to help support the creation of a sustainable global economy

Our framework of **Invest—Engage—Avoid** drives our activities

**Invest**
We invest in companies that demonstrate meaningful social and environmental impact to seek higher returns

**Engage**
We actively engage companies and policymakers by urging them to adopt sustainable practices and policies

**Avoid**
We avoid certain investments due to ethical exclusions or because they pose excessive sustainability-related financial risks

Sustainable investment approach covers over $24 billion in assets

- Making our voice heard by voting proxies at nearly 5,000 global companies
- Over $2.1 billion dedicated to positive social purpose investments including over 52,000 affordable housing units in the U.S.
- Nearly $2.7 billion invested in companies worldwide providing low-carbon solutions
- Over $1.3 billion allocated to women and/or minority-owned asset managers

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